



Stock Donations

Every gift to Vocation Ministry ensures ongoing support for our organization as we strive to create a culture of vocations in parishes and schools across the country and beyond. Gifts of stock are one way donors can support our important work. A gift of securities may entitle the donor to an income tax charitable deduction and provide the donor with other tax advantages. Vocation Ministry accepts gifts of publicly traded stocks (we cannot accept privately held stocks or restricted shares of public stocks).

When making a gift of securities, the donor must transfer ownership of the stock to Vocation Ministry. We ask that the donor not attempt to sell the security themselves when trying to make a gift or donation. To obtain a deduction for the current year, the stock transfer must be received by **December 31**.

Donate Stock in Three Steps

1. Complete the **Letter of Intent**
2. Send the completed form to your broker, along with any forms they require.

Email a **copy** of the completed form to rhonda@vocationministry.com or call one of individuals listed below to provide your contact information and the details (stock name and number of shares) of your gift. The gift valuation date for securities sent to us via DTC is the date the securities are deposited into our Frost Brokerage Services account. The value of a stock gift is calculated by averaging the high and low quoted selling prices for the stock as of the gift valuation date.

Vocation Ministry does not provide tax, legal, or financial advice. We strongly encourage donors to seek counsel from their own tax, legal and financial advisors when considering a gift of stock.

For further assistance, please contact:

Amanda Cantley 713-291-1947 or development@vocationministry.com